

Judge Hellerstein

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

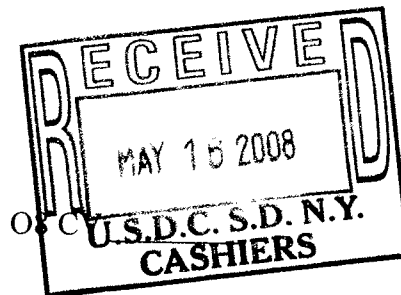
ANDERSON KILL & OLICK, P.C.,

Plaintiff,

v.

BRAY & GILLESPIE, INC.; BRAY &
GILLESPIE MANAGEMENT, LLC; CHARLES
A. BRAY, and JOSEPH GILLESPIE,

Defendants.



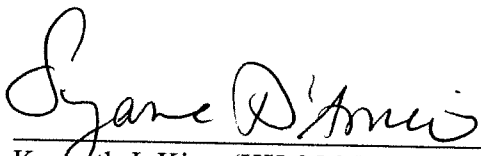
DEFENDANT BRAY & GILLESPIE, INC.'S
RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant Bray & Gillespie, Inc. hereby states that it does not have a parent corporation and that there are no publicly held corporations that own 10% or more of its stock.

Dated: New York, New York
May 16, 2008

OF COUNSEL:

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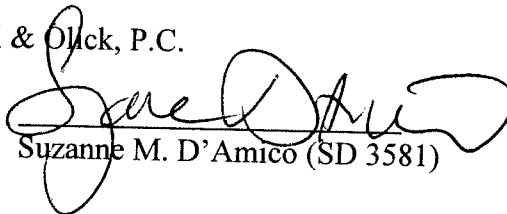
Attorneys for Defendants Bray & Gillespie,
Inc.; Bray & Gillespie Management, LLC;
Charles A. Bray; and Joseph Gillespie

CERTIFICATE OF SERVICE

I, Suzanne M. D'Amico, hereby certify that on May 16, 2008, I caused a true and correct copy of the foregoing Defendant Bray & Gillespie, Inc.'s Rule 7.1 Corporate Disclosure Statement to be mailed via First Class Mail on the following counsel:

Jeffrey E. Glen, Esquire
Anderson Kill & Olick, P.C.
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Attorney for Plaintiff Anderson Kill & Olick, P.C.


Suzanne M. D'Amico (SD 3581)